

# EQUITIES: LARGE CAP VALUE

## PORTFOLIO CHARACTERISTICS (AS OF DECEMBER 31, 2009)

<b>General:</b>	<b><u>LVP</u></b>	<b><u>S&amp;P 500</u></b>
Market Capitalization:	\$88.51B	\$80.57B
Market Cap—Weighted Median:	\$53.86B	\$ 8.94B
Dividend Yield:	2.27%	1.94%
<b>Balance Sheet/Liquidity:</b>		
Debt / LT Equity:	0.47	1.05
Current Ratio:	1.28	1.23
Stock Repurchase:	0.01	-0.43
<b>Valuation:</b>		
P/E-Forward:	13.78x	14.46x
EPS Growth-LT:	9.77%	9.56%
P/E-Trailing	36.86x	116.37x
EPS – 1-Year Annual Growth:	-5.16%	-5.48%
Price/Book:	2.88	2.23
Price/Sales:	1.00	1.13
<b>Volatility/Risk/Trading:</b>		
Beta:	0.80	1.00
Weekly Volatility TTM:	4.35	5.99
Historical EPS Instability (5-Year):	23.21%	28.45%
EPS Dispersion (Forecast 1-Year):	0.13	0.26

Source: Thomson One Portfolio Analytics